

## NOTICE OF BONDS TO BE ISSUED

NOTICE IS HEREBY GIVEN pursuant to the provisions of Section 11-27-4, Utah Code Annotated 1953, as amended, that on December 13, 2016, Salt Lake City, Utah (the “*Issuer*”), adopted a resolution (the “*Resolution*”) in which it authorized and approved the issuance of its General Obligation Refunding Bonds, Series 2017A (the “*Bonds*”), in the aggregate principal amount of not to exceed \$9,000,000, to bear interest at a rate or rates of not to exceed 6.00% per annum, to mature over a period not to exceed 13 years from their date or dates and to be sold at a discount from par, expressed as a percentage of the principal amount, of not to exceed 2.00%.

Pursuant to the Resolution, the Bonds are to be issued for the purpose of refunding a portion of the Issuer’s outstanding general obligation bonds (the “*Refunded Bonds*”). The principal amount of the Bonds may exceed the principal amount of the Refunded Bonds. The Bonds may be issued in one or more series at one or more times.

The Bonds will be secured by the full faith and credit of the Issuer.

A copy of the Resolution is on file in the office of the City Recorder of the Issuer, located in Room 415, City and County Building, 451 South State Street, in Salt Lake City, Utah, where it may be examined during regular business hours of the City Recorder from 8:00 a.m. to 5:00 p.m. The Resolution shall be so available for inspection for a period of at least 30 days from and after the date of the publication of this Notice.

NOTICE IS FURTHER GIVEN that pursuant to law for a period of 30 days from and after the date of the publication of this notice, any person in interest shall have the right to contest the legality of the Resolution or the Bonds authorized thereby or any provisions made for the security and payment of the Bonds. After such time, no one shall have any cause of action to contest the regularity, formality or legality of the Resolution, the Bonds or the provisions for their security or payment for any cause.

DATED this 13th day of December, 2016.

SALT LAKE CITY, UTAH

By /s/ Cindi Mansell  
City Recorder

[SEAL]